

2020-2021 Annual Report



**LPS Education
Foundation**

Serving Livonia Public Schools

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Message from the President

January 2022

Dear Friends,

This year we celebrate the 17th year of the LPS Education Foundation. Since its inception in 2004, the Foundation has been proud of the support it has been able to provide to the students, parents, and staff of Livonia Public Schools.

During the past 22 months, we developed two initiatives to support students and staff as students were involved in virtual learning in response to the pandemic. In early 2020, “Bridging the Gap: Conquering the Digital Divide” helped students have access to the internet and ensured access to online learning for the remainder of the year. The initiative was able to raise \$19,580.85 from 93 donors.

During the latter part of 2020, we held the “2020 Initiative,” a fundraising event to support the purchase of Chromebooks and/or laptops (plus 120 hotspots) for students to connect to the internet from home. Approximately \$15,624.87 was raised from donors including LPS employees, LPS retirees, local businesses and organizations, and community individuals and families. The LPS Education Foundation donated \$10,000.00 and matched up to \$10,000.00 in community donations. In April, the Foundation was able to present to the Board of Education and district with a check in the amount of \$35,624.87 from the “2020 Initiative.”

This spring and fall we held “Portraits on the Porch” at Greenmead. LPS families were invited to sign up for 10-minute photo appointments for a fee of \$25.00. Over 250 families participated and after three days a net profit of \$5,355.71 was raised.

Our Grant Program is in its ninth year. LPS staff have the opportunity to apply for a grant that supports the curriculum and initiatives of the district. This year, we awarded 17 grant proposals totaling \$29,585.76. We have awarded 162 grants for a total of \$292,698.42 since its inception. The work of the staff and the application of the grants truly benefit the students and district.

We look forward to resuming life that we knew before the pandemic. As we anticipate a “return to normal,” we will continue to support our two major programs and continue to work with the district staff to address and meet changing needs that will help fulfill our Mission and our Core Values.



President, LPS Education Foundation

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Assistant



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Rachel Zuckerman
Director

Our Mission

“The mission of the Livonia Public Schools Education Foundation is to enlarge the resources available to the school district which will foster and expand educational opportunities for programs impacting students and to provide the opportunity for LPS parents to begin planning for their student’s post-secondary education.”

The Foundation offers a powerful and effective vehicle for directing contributions to benefit public education in portions of Livonia and Westland, Michigan.



Our Core Values

We will strive to directly impact student learning by:

- ✓ Putting resources into the classrooms
- ✓ Improving student achievement
- ✓ Providing financial resources for items the district cannot fund

We will strive to ensure integrity by:

- ✓ Using ethical fundraising techniques
- ✓ Maintaining sound financial practices

We will strive to provide the means to assist our students in their postgraduate education by:

- ✓ Establishing the opportunity to subsidize a college savings plan
- ✓ Providing educational savings plan information for parents and students

History of the LPS Education Foundation

Nearly two decades ago, the financial situation of the Livonia Public Schools was radically different than today. At that time, the district was experiencing increasing enrollments, the state and national economy were robust, and the negative impact of an economic downturn was yet to be felt.

In 1997, the Board of Education commissioned a feasibility study to be conducted regarding the establishment of a school district foundation. Neighboring school district foundations were surveyed, research was gathered and analyzed, and consultants provided advice. After reviewing the results, the Board of Education decided against establishing a foundation at that time.

In late 2002, a follow-up study was conducted, at which time conditions had changed drastically and the need for an independent funding source that might aid the district was seen as both feasible and necessary. The following year, events were set in motion that resulted in the formalization of the Livonia Public Schools Education Foundation in early 2004.

First, all the documents required to legally establish a foundation needed to be written and submitted, including Articles of Incorporation, By-Laws, application for 501(c) (3) status with the IRS, and other legal documents.

Next, a Board of Directors was selected and agreed to serve. The officers were elected for positions of President, Vice President, Secretary, and Treasurer.

Board members developed a mission statement, guiding principles, core values, goals and objectives, logo design, an information dissemination process, fundraising strategies, and a host of other necessary tasks.

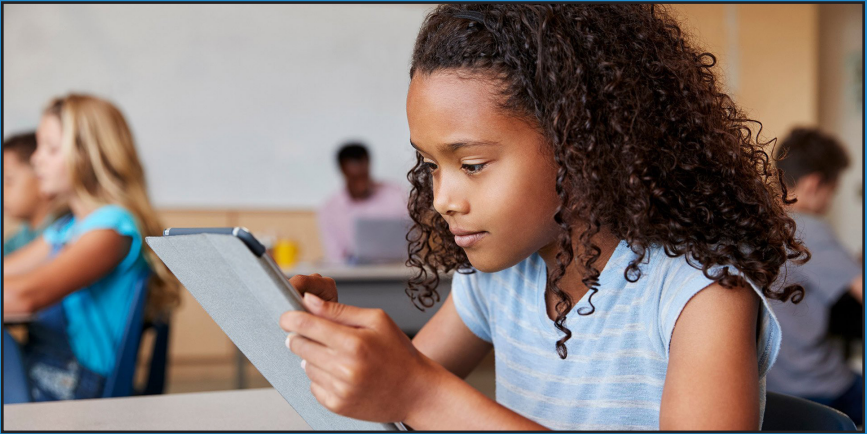
We have joined a national movement that is growing every year. According to the National School Foundation Association in 2017, giving to education foundations is estimated to have increased 6.2% to \$58.9 billion, the second largest recipient category (behind religion) of philanthropic donations in the U.S. It is projected there will be an inter-generational wealth transfer occurring over the next 25-35 years, yielding between 15 and 40 trillion dollars. *Giving USA* reports that many major donors who give to education are switching their financial support and focus from college and universities to elementary and secondary schools, and are finding educational foundations an excellent way to do that.

Commencing in Fiscal Year 2008, the Foundation initiated The Competitive Edge College Savings Program, which encouraged parents of new first graders to establish a college savings (529) plan. Starting in 2010, due to the overwhelming response from parents who are anxious to set up a college savings plan for their children at an early time, the Foundation offered the Competitive Edge program beginning with students who enter kindergarten. The Foundation provided an initial amount in a holding account for each kindergarten student whose parents registered for the program during this fiscal year.

With these facts in mind, and the firm belief that our teachers and administrators are committed to providing a high quality education for our community's children, we believe the growth and development of the Livonia Public Schools Education Foundation will play a vital role in the continued excellent educational experience offered to the Livonia Public Schools students.

We have a dedicated and talented Board of Directors, energetic and hard-working volunteers, and great partnerships with the business community. However, we have much to do.

We are grateful to all who have contributed time or money to the Foundation this year. We are optimistic about the future, and ask you to join us in teaming together to ensure learning for all.



Competitive Edge College Savings Program

A goal of the Livonia Public Schools Education Foundation is to provide a unique opportunity for LPS parents to begin planning for their children's post-secondary education early on, and help set aside money for their future educational expenses.

The Competitive Edge Savings Program, which was established in 2007, offers families of LPS kindergarten students the opportunity to enroll in this free program. The Foundation will designate them as beneficiaries of the Foundation's educational savings account. The Foundation contributes seed money and those funds grow throughout the child's LPS educational career. Upon graduation from LPS, the funds may be used for any post-secondary education or skills training program.

Not only does this program provide a great service to LPS students and their families, the Foundation also sees this as an added benefit to attract and retain families in the community. This unique program can help maintain the vibrance of our community and consequently, each family it attracts brings state funding to the school district, meeting the foundation's mission "to enlarge the resources available to the school district which will foster and expand educational opportunities."

It truly can provide a "competitive edge" over our surrounding communities.

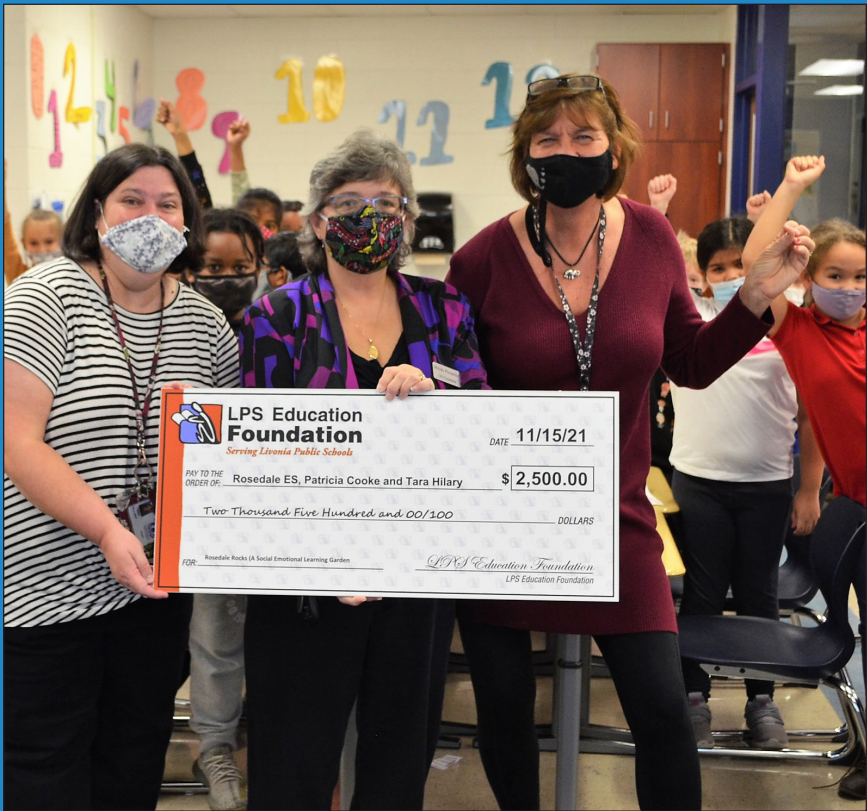
Grant program continues to thrive in LPS

The LPS Educational Foundation Grant Program is in its ninth year and has distributed 145 grants totaling \$263,113 to LPS staff, schools, and departments. Each year staff is invited to apply for a Foundation grant. Their proposals demonstrate how the grant would support the district curriculum, the LPS Shared Vision and Collective Commitments, district climate goals, and other focus areas. The Grant Program is able to fund a special project, equipment or other needs that may be outside the district's budget. A committee composed of retired teachers and administrators reviews the applications and selects which proposals will be funded. During the 2020-21 school year, the committee delivered over-sized checks to the building for distribution by the principals to 19 staff members for a total of 15 grants.



“This is a wonderful gift from the Foundation that we are very proud of,” said LPS Education Foundation President Lorna Durand. Grants are funded by staff, individuals, community, and corporate donations.

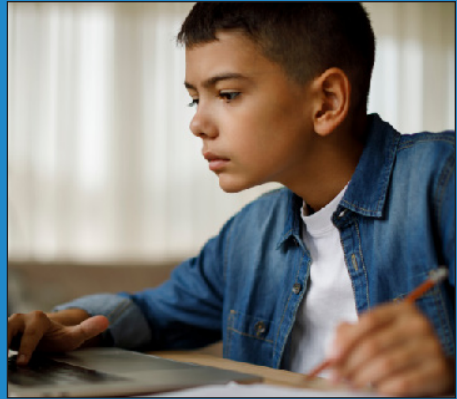
A district Champions Program was created to act as a liaison for the Foundation with each building and/or department. Each Champion is to share information regarding the Foundation’s activities such as the Grant Program, the Competitive Edge Program, the Back-to-School activity, the Foundation’s Annual Luncheon, and other activities. The Champions Program continues to help generate and maintain financial support for the Grant Program.



Funding Sources

Currently, donations have been received from the following sources:

1. Individual Donors
 - a. Retirees
 - b. Employees
 - c. District Residents
 - d. Alumni
 - e. Memorials
 - f. Trusts
2. Corporate Sponsors
3. Back to School Events
4. Honorary Donations



Financial Statement Fiscal Year July 1, 2020 - June 30, 2021

Revenue/Gains

Contributions	\$64,160
Net Interest & Investment	195,836
Special Events (Net)	17,186

Total Revenues/Gains **\$277,182**

Expenses

Competitive Edge Programs	\$56,840
Grant Program	21,357
Management & General	14,581
Fundraising	0

Total Expenses **\$92,778**

Increase in Assets	\$184,404
Total Assets (End of the Year)	\$1,350,154

LPS Education Foundation 2018-2021 Corporate Donors

Valedictorians Circle (\$50,000 and Above)

Livonia Public Schools Employees *

Salutatorians Circle (\$10,000 - \$49,999)

Bill Brown Ford

Community Financial Credit Union

Masco Corporation

Michigan Educational Credit Union *

Honors Circle (\$5,000 - \$9,999)

DFCU Financial

Kiwanis of Livonia

Trinity Health

Friends Circle (\$1,000 - \$4,999) (*Founding Partners)

AlphaUSA

Anonymous Corporate Donor

Applied Process Inc.

Arthur J. Gallagher & Co.

Auch Company

Chase Fidelity Holdings

Cheryl Bowker Allstate Agency

Keller Thomas PC

Kelly Cawthorne LLC

Livonia Chamber of Commerce

Livonia Jaycees

MacFarland & Company Home Sales

Parkside Credit Union

Plant Moran CRESA, LLC

Livonia AM Rotary Club

Roofing Tech Associates

Roush Management LLC

Schoolcraft College

TCF Bank

TJW Inc.

ZF North America, Inc. (TRW)*



Corporate Donors – 2020-2021

Allstate Insurance Co.	Marathon (via YourCause)
AlphaUSA	MARSP
AmazonSmile	Masco Corporation
American Assoc. of Univ. Women	Michigan Educational Credit Union
Applied Process Inc.	Nagle Paving Co.
Auch Company	Network For Good
Authur J. Gallagher & Co.	Nth Consultants, Ltd.
AXA Foundation	Oatley SCS, Inc.
Big Smile, PC	Parkside Credit Union
Bill Brown Ford	Plante Moran CRESA, LLC
Blueline Investigations LLC	Presidio (Briana Hartline)
Buttonwood Financial Group LLC	Progressive Neuro-Psychiatry
CAF America	Randolph Elementary
Chase Fidelity Holdings	Raymond James Global Account
Community Financial Credit Union	Roofing Tech Assoc (RTA Ltd.)
DFCU Financial	Rotary Club of Livonia AM.
Edward Jones	Roush Industries
Feldman Chevrolet	Saginaw Valley State University
Frost PTA	Schoolcraft College
GLP Investment Services	Sellinger Associates, Inc.
Growth Works Inc.	St Mary's Antioch - Youth Ministry
Interior Environments	TCF Bank
John Rogin Buick - Livonia	TD Ameritrade
Keller Thoma P.C.	Tiseo Architects, Inc.
Kelly Cawthorne LLC	TJW Inc.
Kiwanis of Livonia	Trinity Health
Kroger #459	UPS Store #3011
LEADS - Livonia Ed. Adminstrators	Vote Yes for LPS
Livonia Chamber of Commerce	William Roberts & Associates LLC
Livonia Jaycees	Wilson Group Law PLC
Livonia Rotary Charitable Foundation	YourCause
MacFarland and Company	ZF North America, Inc.

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Aaron, Brandon G
Adams, Julie D
Akaraz, Ani Y
Allen, Tiffany A
Anagnostopoulos, George
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Barker, Craig D
Barnes, Rebecca S
Barry, Denise M
Bartnick, Deborah K
Belczak, Amanda M
Bennett, Melissa
Benoit, Mary Pat
Bentley, Matthew C
Berberovic, Amela
Bernhard, Kathy J
Beroff, Deborah A
Bice, Jan P
Biga, Kevin J
Birchler, Emily L
Bixler, Olivia L
Boka, Lora L
Borrego, Christina A
Braun, Carrienne
Brees, Jennifer E
Broome, Christine M
Bruestle, Steven L
Buchta, Vicki L
Budai, Kerry A
Burke, Laurisa A
Byrne, Doreen J
Campau, Amanda R
Cannell, Lisa M
Carlini, Isolina D
Carlton, Lori A
Carty, Kimberley J
Casucci, Erin T
Cavalier, Andrea R

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Childs, Nancy A
Christensen, Mary P
Christenson, Laurie A
Christie, Judith A
Cibor, Anne M
Clark, Leah N
Clay, Jennifer L
Cleveland, Eleanor E
Cohan, Linda K
Coleman, Jacalyn D
Collins-Robison, Denise
Comiez, Karen Abbott
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Connors, Ann M
Considine, James M
Conway, Cason O
Cooke, Patricia A
Coon, Sherrie A
Corp, Carolyn B
Cotter, Jennifer L
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Cross, Tammy L
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Danke, Karen H
Daoust, Alyssa R
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Davis, Celia M
Decarli, Lynn S
Degener, Anne M
Della Mora, Robin L
Demarco, Anthony C
Dennis, Nicole C
Dillon, Karen S
Dimmer, Amy C
Drabicki, Dawn K
Dzikowski, Rachel E

Edwards, Melissa A
Elwood, Rebecca A
Emert, Katherine J
Emmick, Christina B
English, Kevin M
Estes, Victoria E
Fallows, Peggy A
Farkas, John F
Ferguson, Kelly A
Field, Heather N
Fisher, Ann M
Fisher, Colleen T
Flannigan, Christine M
Francis, Julie L
Francis, Phillip M
Frankford, Richelle L
Fritz, Lisa M
Gajor, Christine M
Gallagher, Kristin K
Garbutt, Annette M
Gasevski, Katarina
Gidley, Stephanie A
Gierak, Kristyn L
Giorgino, Lorraine M
Glowacki, Jacqueline
Gogola, Terri A
Gonyea, Julianne
Gord, Christopher D
Green, William R
Grezak, Lawrence S
Grzech, Erin F
Haapala, Melissa A
Haggerty, Lindsay M
Hamann, Sarah J
Hammaren, Tracey G
Hammye, Ronald D
Harper, Gary T
Harrigan, Kathleen J
Haught, Cheryl L
Hebestreit, Dave M
Held, Heather L

Horgan, Sean P
Horvath, Brandy J
Hovermale, Gregory T
Hunter, Amy M
Hurula, Rebecca L
Jablonski, Jillian C
Jenkins, Angela A
Jenkins, Stacy M
Johns, Jennifer L
Johnson, Raquel M
Jones, Andrew J
Joseph, Mini T
Joshi, Smita M
Juncaj, Michael A
Kaiser, Lisa M
Kamin, Caron E
Kass Higgins, Miriam B
Kaufman, Naneen M
Keberly, Russell C
Keyshian, Elizabeth J
Kilpatrick, Elizabeth A
King, Julie A
Kish, Renee M
Koelzer, Patrick W
Kohler, Paula R
Kozan, Kimberly A
Krause, Erin M
Krohn-Johnson, Kimberly M
Kroll, Shannon G
Kruger, Leslie A
Kurkowski, Kelly J
Kwiatkowski, Wendy M
Lamar, Danielle S
Lank, Kristina A
Lectka, Cindy J
Lee, Kellee N
Licata, Darci C
Lipski, Dianna L
Lithgow, Jeanine M
Livingston, Joan E
Longworth, Shelby A

Mace, Mary E	Penny, Jennifer J
Macek, Theresa J	Pesci, Andrew J
Macorkindale, Glenn S	Pesci, Corinne E
Mai, Todd R	Petoskey, Anna R
Mann, Gary	Pillai, Jacquelyn D
Matties, Brittany	Pinta, Christopher T
McClellan, Allison M	Pinta, Stephanie J
McDaniel, John E	Piper, Dawn M
McPherson, Jacquelyn B	Posh, Heidi B
McQuiston, Christine M	Price, Jacqueline A
Merchant, Lynn A	Price, Kathleen E
Mercier, Paul M	Pritula, Michelle M
Mies, Patrick G	Ptashnik, Martha G
Mikonczyk, Kimberly A	Quinn, Aaron D
Miller, James D	Rais, Michael J
Miller, Marci L	Rathburn, Peter C
Miller, Shelly E	Rayford, Traci L
Mitchell, David C	Raylean-St Aubin, Rhonda L
Mitchell, Kimberly K	Raymond, Samantha E
Molnar, Julianna R	Rea, Laura H
Moody, Lisa M	Rea, Sarah E
Moorton, Michelle A	Reina, Kevin J
Morelli, Thomas L	Richardson, Tara K Gursky
Morris, Kelsey A	Riordan, Rachel A
Moxham, Katrina M	Roberts, Carl E
Mularski, Kristina M	Rodgers, Brian P
Munie, Michelle H	Roeser, Stephanie C
Mytko-Brothers, Karla A	Rogowski, Mary E
Nathan, Michael C	Romeo, Traci G
Nault, Colleen G	Rootare, Lorna T
Neilson, Julie P	Rosario, Donna K
Newbegin, Janene M	Rost, Brandy Quirk
Novak, Patricia O	Ryan, Christopher T
Nowak, Colleen M	Ryan, Michele A
O'Brien, Theresa L	Santi, Cathleen R
O'Neill-Roberts, Colleen M	Santi, John J
Oltman, Evan E	Sartor, Judith H
Oquist, Andrea L	Sayen, Rachel E
Pakulski, Alyssa A	Schlaud, Amy R
Pascoe, Steven C	Schmidt, Natalie A
Pathe, Kathleen S	Schnell, Loren W

Schnurstein, Michelle R
Schocker, Beth A
Schroth, Laura M
Seay, James W
Shanker, Debra Regina-Er
Sharp, Robert L
Shelide, Lori L
Shepler, Stefanie M
Shoemake, Samantha R
Shollack, Kimberly R
Skelley, Haley J
Slack, Samantha A
Sleep, Lindsey N
Smith, Clinton B
Smith, Sherri L
Sopher, Stacey R
Spencer, Kristen A
Sproule, Jason L
Stackpoole, Michelle A
Stark, Kellie A
Stewart, Ronald B
Stoppa, Karyn E
Stowell, Jody A
Stromberg, Eric J
Stromberg, Suzanne R
Strzempka, John A
Suchan, Grace E
Sutherland, Susan
Taddia, Kelly A
Tafelski, Julie J
Taiariol, Jennifer L
Tanner, Lisa S
Tatro, Susan T
Taylor, Katie L
Taylor, Stephen C
Tobin, Terri E
Torkelson-Regan, Seth A
Torrento, Catherine R
Tracy, Ryan S

Traub, Meghan C
Traub, Thomas P
Tuck, Julie K
Tullio, Mary K
Urso, Deann M
Van Tiem, Ashley N
Vanderwill, Lynn M
Verkest, Catherine M
Villasenor, Katrina B
Wagner, Meschelle M
Wahl, Andrew S
Wahl, Natalie N
Weakley, Tracy M
Weber, Sunshine M
Webster, Shawn K
Wehner, Amy P
Wells-Biggert, Kristie S
Wennstrom, Jonathon D
Werner, Lisa L
West, Amy M
Willenborg, Daniel R
Williams, Laura E
Williams, Sara M
Wilson, Lisa B
Wischmeyer, Patricia J
Wojciechowski, Nicolena K
Wojtyniak, Angela M
Wood, Andrew D
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James Watters	Jim Brailean
James Wilson	Jing Wu

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John and Sylvia MacRobert	Katie Urek
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John Lectka	Keady Parish
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John Sawyers	Kelsey Blevins
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Joseph A. and Linda M. Devlin	Kenneth C. Watson
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Joseph Hammer	Kevin English
Josephine and Ricjaard Mosteller	Kimberly Bertges
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Judith Christie	Kristin Selwa
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Megan Troncoso
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Melissa Bennett
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Melissa Klimczak
Melissa Raikes
Melissa Ujkaj
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Melodie Provencher
Melody Dye
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Michael and Colette Migora

Michael C. Bode
Michael D. and Corinna Heard
Michael Grandillo
Michael Miles
Michael Testa
Michelle Conn
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Michelle Pritula
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William Comai
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